



Mission: To increase the number of families and individuals who are financially stable

Date: Friday, 06/09/2023
Time: 9:00 – 10:30 am

Location: Zoom:
<https://zoom.us/j/94498392263>

Phone: +1 305 224 1968
Meeting ID: 944 9839 2263

Meeting Agenda

- I. Welcome / Introductions
- II. Review Agenda & Minutes Clint
- III. Collective Impact Core Clint
 - A. 6 Principles of Trauma-Informed Care: Cultural, Historical, & Gender Issues – definition
- IV. Treasurer's Report Tami
- V. Ongoing Strategies Everyone
 - A. Increase Participation in Financial Education Programs Everyone
 1. What has happened since our last meeting?
 - Financial education classes are beginning in May.
 2. What did we learn?
 3. What are our next steps? Who will take them and by when?
 - B. Financial Education for High School Students Everyone
 1. What happened since our last meeting?
 - Clint will let the Planning for Success Network know about the financial education model banks have been using to educate high school students in Ohio with.
 - Everyone please volunteer to participate as a staffer in the Poverty Simulations by completing the [linked google form by May 19th](#)
 2. What did we learn?
 3. What are our next steps? Who will take them and by when?
- VI. Increasing Engagement in Our Meetings Everyone

1. What has happened since our last meeting?

- Everyone think about events we could host that (lunch and learns, in-person meetings...) would bring people in.
- Tami will talk to CAA's marketing team about creating a poster/flyer for our Coalition.

2. What did we learn?

3. What are our next steps? Who will take them and by when?

VII. New Strategies

A. Any new proposed action items – Any proposals?

Everyone

4. Why is it needed?

5. Does it align with our mission?

6. What do we need to implement it?

7. Do we currently have the capacity to implement it?

8. What action steps do we need to take?

VIII. Updates

A. Blight Remediation Funding Opportunities

Clint

B. Promote expungement – Clean Slate Initiative Data

Ashley

C. End high-interest pay day loans

Clint

D. Approve Mini-IDA applications

Tami

E. Recruit volunteers for VITA

Tami

IX. Announcements

Everyone

X. **Next Meeting: 07/14/2023**

2023 Meeting Dates:

01/13, 02/10, 03/10, 04/14, 05/12, 06/09, 07/14, 08/11, 09/08, 10/13, 11/10, 12/08