



**Mission: To increase the number of families and individuals who are financially stable**

**Date:** Friday, 05/12/2023  
**Time:** 9:00 – 10:30 am

**Location:** **Zoom:**  
<https://us02web.zoom.us/j/84448067751?pwd=M3daczloeVqxWDdQVDFGdIE3SGk4QT09>

**Phone:** 1 (301) 715 8592  
**Meeting ID:** 844 4806 7751  
**Password:** 461266

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## Meeting Agenda

- I. Welcome / Introductions
- II. Review Agenda & Minutes Clint
- III. Collective Impact Core Clint
  - A. 6 Principles of Trauma-Informed Care: Cultural, Historical, & Gender Issues – definition
- IV. Treasurer’s Report Tami
- V. Ongoing Strategies Everyone
  - A. Increase Participation in Financial Education Programs Everyone
    1. What has happened since our last meeting?
      - Tami will reach out to Mark Murray about incorporating IDA funding into the Murray’s small business launch program.
      - Clint will talk with Tami about what we’d need to do to develop professional development training for human services staff.
      - Madeline will talk to Hunger Free Lenawee about what pantries need to share financial education opportunities. This could include the number of paper flyers it would be helpful to have access to.
    2. What did we learn?
    3. What are our next steps? Who will take them and by when?
  - B. Financial Education for High School Students Everyone
    1. What happened since our last meeting?
      - Clint will let the Planning for Success Network know about the financial education model banks have been using to educate high school students in Ohio with.
    2. What did we learn?

3. What are our next steps? Who will take them and by when?

VI. Increasing Engagement in Our Meetings Everyone

1. What has happened since our last meeting?

- Everyone think about events we could host that (lunch and learns, in-person meetings...) would bring people in.

2. What did we learn?

3. What are our next steps? Who will take them and by when?

VII. New Strategies

A. Any new proposed action items – Any proposals? Everyone

4. Why is it needed?

5. Does it align with our mission?

6. What do we need to implement it?

7. Do we currently have the capacity to implement it?

8. What action steps do we need to take?

VIII. Updates

A. Blight Remediation Funding Opportunities Clint

B. Promote expungement – Clean Slate Initiative Data Ashley

C. End high-interest pay day loans Clint

D. Approve Mini-IDA applications Tami

E. Recruit volunteers for VITA Tami

IX. Announcements Everyone

X. **Next Meeting: 06/09/2023**

**2023 Meeting Dates:**

**01/13, 02/10, 03/10, 04/14, 05/12, 06/09, 07/14, 08/11, 09/08, 10/13, 11/10, 12/08**